

ECONOMIC AND TRAVEL INDICATORS

JANUARY 2001

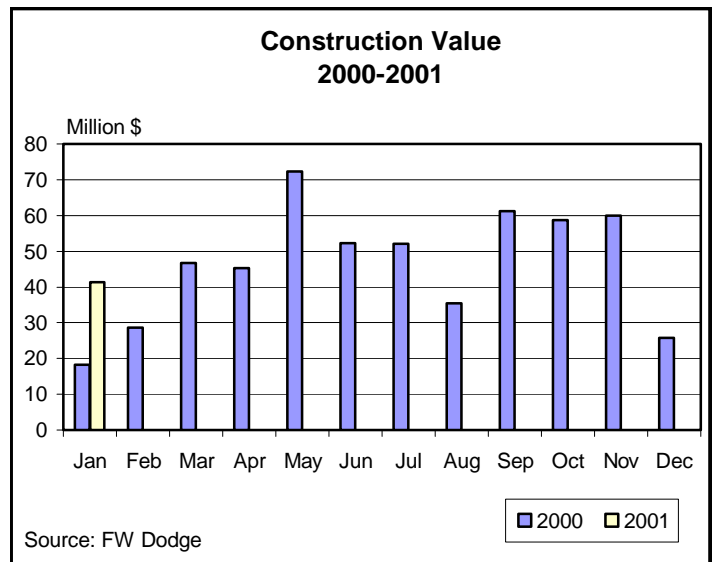
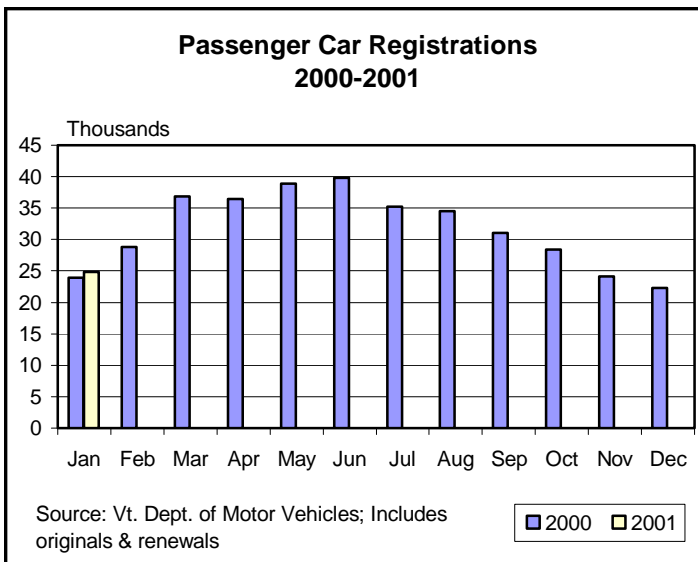
Vermont Department of Employment & Training

Labor Market Information Section, P. O. Box 488, Montpelier, VT 05601-0488

(802) 828-4321

<u>LABOR MARKET & BUSINESS ACTIVITY</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Employment (NonFarm,S.A. *,Thousand)	299.2	300.6	295.9	-0.5%	1.1%
Avg. Weekly Hours (Manufacturing)	39.9	39.9	40.9	0.0%	-2.4%
Unemployment Rate (S. A. %)	2.7	2.7	3.0	0.0%	-0.3
U.I. Initial Claims	4,049	6,017	3,741	-32.7%	8.2%
U.I. Exhaustees	212	173	197	22.5%	7.6%
DET Job Placements	390	433	533	-9.9%	-26.8%
Passenger Car Registrations	24,891	22,338	23,904	11.4%	4.1%
Total Current Car Registrations	389,105	388,773	382,638	0.1%	1.7%
Total Current Pick-Up Truck Reg.	114,252	114,123	113,343	0.1%	0.8%
Bank Deposits - Survey (\$Million)	4,181	4,287	4,304	-2.5%	-2.9%

	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YEAR AGO</u>	<u>YR. TO DATE LAST YEAR</u>	<u>YR. TO DATE % CHANGE</u>
<u>Residential Building Permits</u>					
Housing Units	114	114	92	92	23.9%
Estimated Value (\$Thousand)	12,728	12,728	11,114	11,114	14.5%
<u>Construction Value (\$Million)</u>	41.4	41.4	18.2	18.2	127.5%
Residential	18.3	18.3	11.8	11.8	55.1%
Nonresidential	12.6	12.6	4.8	4.8	162.5%
Nonbuilding	10.6	10.6	1.7	1.7	523.5%
New Business Incorporations	97	97	133	133	-27.1%
Airport Enplanements (B.I.A.)	40,429	40,429	31,342	31,342	29.0%



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<u>STATE TAX REVENUES (\$Million)</u>	<u>CURRENT MONTH</u>	<u>FISCAL YR TO DATE</u>	<u>FYTD LAST YEAR</u>	<u>% CHANGE LAST YEAR</u>	<u>% CHANGE LAST FYTD</u>
<u>General Fund</u>	109.3	528.6	516.5	3.4%	2.3%
Personal Income	71.5	275.5	255.9	9.1%	7.7%
Sales & Use	22.1	131.6	136.0	-10.5%	-3.2%
Rooms & Meals	6.3	46.8	45.1	-5.9%	3.7%
Corporate Income	1.1	20.1	16.6	3.1%	21.1%
Property Transfer*	0.7	4.5	4.5	23.1%	0.8%
Other	8.6	50.1	58.4	21.6%	-14.4%
<u>Transportation Fund</u>	14.0	101.3	99.5	5.7%	1.9%
Gasoline	5.0	31.4	30.8	28.9%	2.0%
Purchase and Use	4.4	31.9	30.8	1.0%	3.5%
Motor Vehicle Fees	2.8	20.2	21.9	-3.4%	-7.9%
Other	1.8	17.8	15.9	-14.8%	11.9%
<u>Education Fund</u>	7.9	87.0	86.2	-16.6%	0.9%

* FYTD Adjusted for Transfers to Trust Funds

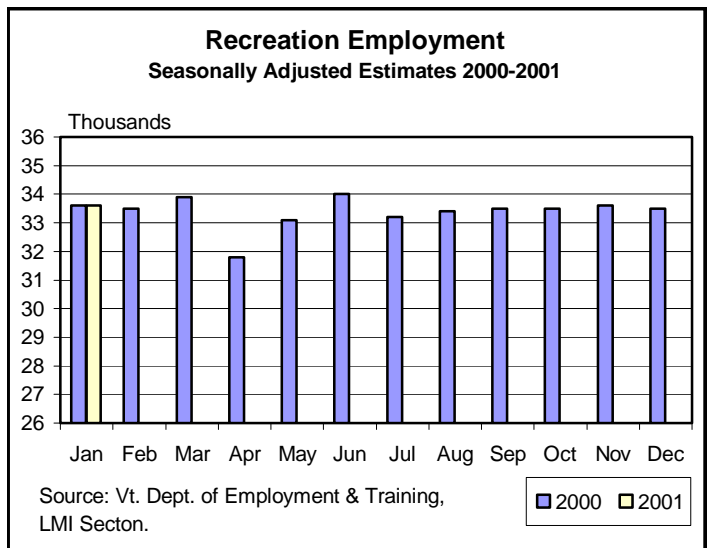
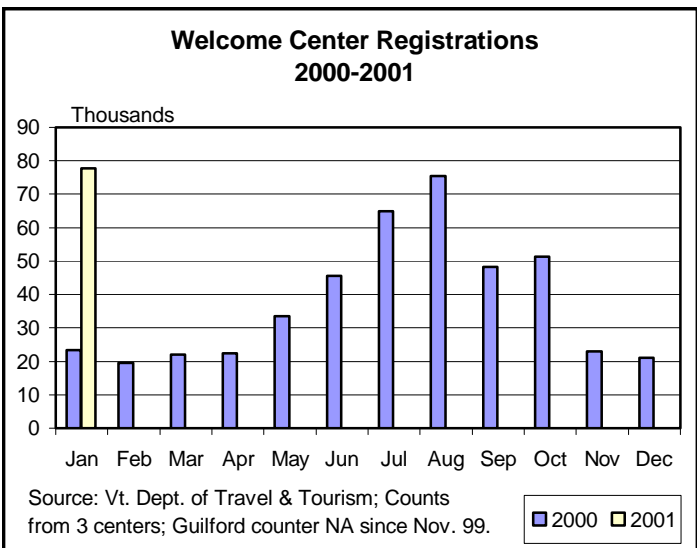
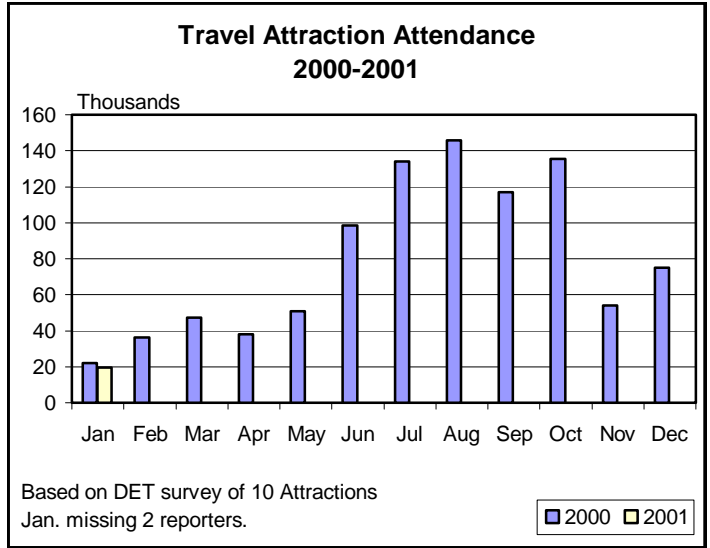
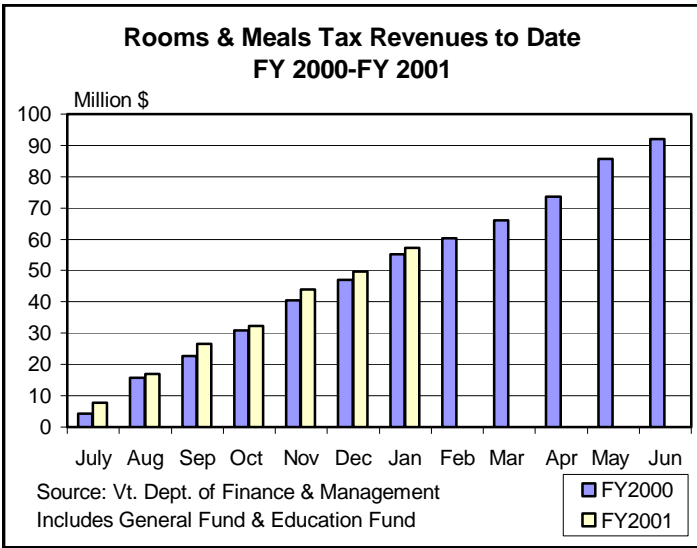
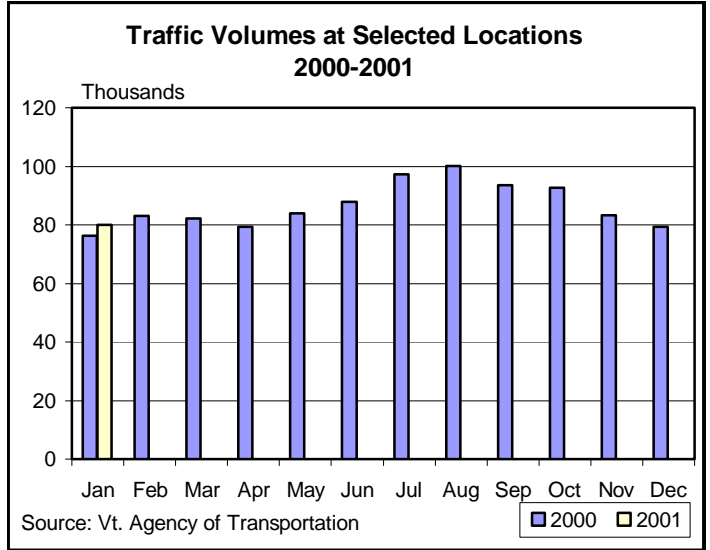
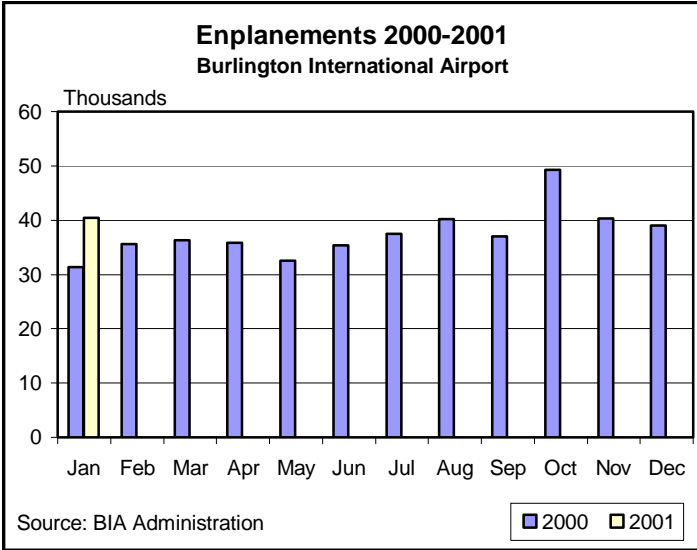
<u>TRAVEL & TOURISM</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Recreation Employment (S.A.,Thousand)	33.6	33.5	33.6	0.3%	0.0%
Selected Traffic Volume	79,958	79,338	76,229	0.8%	4.9%
<u>Motels & Hotels Survey ** (Preliminary)</u>					
Average Room Rate (\$)	\$117.13	\$117.98	\$114.95	-0.7%	1.9%
Occupancy Rate (%)	38.5	35.5	33.3	3.0	5.2
<u>Welcome Center Counts*</u>					
Guilford *	67,935	9,784	10,120	594.3%	571.3%
Fair Haven	7,051	8,195	9,525	-14.0%	-26.0%
Highgate	2,780	3,046	3,766	-8.7%	-26.2%

**Lodging occupancy and room rate data based on a survey conducted by the Vermont Tourism Data Center at UVM.

*Guilford Welcome Center moved during Nov.99; electronic counter not yet installed;

<u>Rooms & Meals Business Receipts *</u>	<u>DECEMBER 2000</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Taxable Room Rentals (\$Thousand)	N/A	N/A	24,625	N/A	N/A
Taxable Meals Sales (\$Thousand)	N/A	N/A	47,078	N/A	N/A
Taxable Beverage Sales (\$Thousand)	N/A	N/A	9,296	N/A	N/A

* November & December 2000 & January 2001 delayed until early April.



January-01

<u>SEASONAL INDICATORS</u>	<u>CURRENT MONTH</u>	<u>SEASON TO DATE</u>	<u>YEAR AGO</u>	<u>SEASON T.D. YEAR AGO</u>	<u>SEASON T.D. % CHANGE</u>
<u>Attendance Surveys</u>					
State Parks (Day Use)	N/A	N/A	N/A	N/A	N/A
State Campgrounds (Campers)	N/A	N/A	N/A	N/A	N/A
State Campgrnds (Occup. Rate, %)	N/A	N/A	N/A	N/A	N/A
Private Campgrnds (Occup. Rate, %)	N/A	N/A	N/A	N/A	N/A
Travel Attr. & Museums (Summer)	N/A	N/A	N/A	N/A	N/A
Travel Attr. & Museums (Yr Rd)	19,437	19,437	22,182	22,182	-12.4%
<u>Skier Days (Survey)</u>					
Alpine (Preliminary)	705,980	1,351,949	619,937	1,119,954	20.7%

DATA SOURCES

New England Telephone Co.; U.S. Dept. of Commerce; F.W. Dodge & Co.; Burlington Airport Administration; Vt. Departments of Employment & Training, Finance & Management, Forests, Parks and Recreation, Taxes, Motor Vehicles, Tourism & Marketing, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; University of Vermont

NOTE: Survey data for comparison only; Not intended as statewide estimates