

Vermont Economic and Travel Indicators

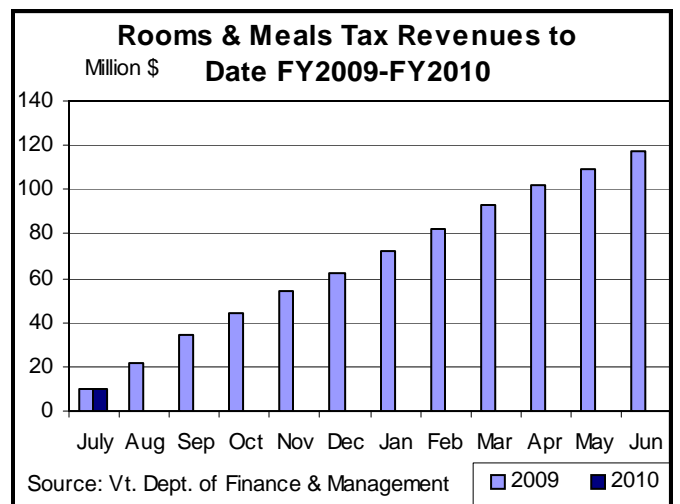
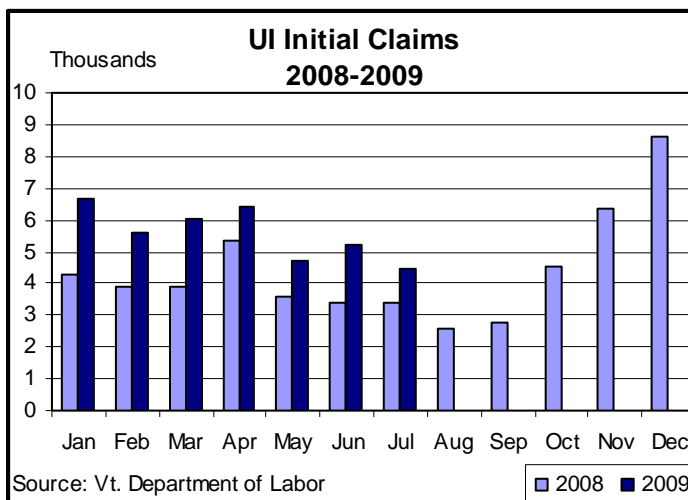
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LABOR MARKET & BUSINESS ACTIVITY	CURRENT MONTH	LAST MONTH	YEAR AGO	% CHANGE LAST MONTH	% CHANGE LAST YEAR
Employment (NonFarm,S.A.,Thousand)	294.5	293.6	306.6	0.3%	-3.9%
Avg. Weekly Hours (Manufacturing)	38.1	38.2	39.4	-0.3%	-3.3%
Unemployment Rate (S. A. %)	6.8	7.3	4.6	-6.8%	47.8%
U.I. Initial Claims	4,481	5,194	3,411	-13.7%	31.4%
U.I. Exhaustees	1,513	1,430	497	5.8%	204.4%
VDOL Jobs Filled (last 12 months)	729	762	1,072	-4.3%	-32.0%
Passenger Car Registrations	34,317	36,438	36,482	-5.8%	-5.9%
Total Current Car Registrations	409,253	410,814	412,316	-0.4%	-0.7%
Total Current Pick-Up Truck Reg.	113,509	114,031	116,901	-0.5%	-2.9%
Bank Deposits - Survey (\$Million)	5,691	5,574	4,370	2.1%	30.2%
New Business Incorporations *	36	58	50	-37.9%	-28.0%
Airport Enplanements (B.I.A.)	73,409	58,912	79,154	24.6%	-7.3%

* Includes "closed" corporations.

STATE TAX REVENUES (\$Million)	CURRENT MONTH	FISCAL YR TO DATE	FYTD LAST YEAR	% CHANGE LAST YEAR	% CHANGE LAST FYTD
<u>General Fund</u>	83.5	83.5	96.7	-13.6%	-13.6%
Personal Income	45.4	45.4	52.2	-13.1%	-13.1%
Sales & Use	18.8	18.8	20.7	-9.5%	-9.5%
Corporate Income	0.9	0.9	1.8	-51.1%	-51.2%
Rooms & Meals	9.6	9.6	10.3	-6.2%	-6.2%
Property Transfer*	0.7	0.7	1.2	-41.9%	-41.9%
Other**	6.3	6.3	8.5	-26.0%	-26.0%
<u>Transportation Fund</u>	16.0	16.0	16.4	-2.3%	-2.3%
Gasoline	5.3	5.3	4.9	7.3%	7.3%
Purchase and Use	3.0	3.0	3.5	-14.9%	-15.0%
Motor Vehicle Fees	5.8	5.8	5.3	8.3%	8.2%
Other	1.5	1.5	1.4	6.6%	7.1%
<u>Education Fund</u>	11.9	11.9	13.1	-9.5%	-9.4%

* FYTD Adjusted for Transfers to Trust Funds. ** Reflects the allocation of all Cigarette Tax revenues to the Health Care Trust Fund, effective 7/1/00.



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<u>CONSTRUCTION</u>	CURRENT MONTH	YEAR TO DATE	YEAR AGO	YR. TO DATE LAST YEAR	YR. TO DATE % CHANGE
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Residential Building Permits

Housing Units	85	581	155	874	-33.5%
Estimated Value (\$Thousand)	15,838	91,697	28,013	162,933	-43.7%

	CURRENT MONTH	LAST MONTH	YEAR AGO	% CHANGE LAST MONTH	% CHANGE LAST YEAR
Construction Emp. (S.A., Thousand)	13.2	13.4	15.6	-1.5%	-15.4%

<u>TRAVEL & TOURISM</u>	CURRENT MONTH	LAST MONTH	YEAR AGO	% CHANGE LAST MONTH	% CHANGE LAST YEAR
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Leisure & Hospitality Emp. (SA -Thous.)	30.3	30.1	32.4	0.7%	-6.5%
Selected Traffic Volume	96,999	91,530	94,656	6.0%	2.5%

Welcome Center Counts *

Guilford	91,047	57,144	72,476	59.3%	25.6%
Fair Haven	21,042	18,503	18,016	13.7%	16.8%
Georgia (Southbound)	18,523	10,533	15,416	75.9%	20.2%

* Highgate welcome center closed on 2/15/09, replaced with Georgia starting with Jan. 08.

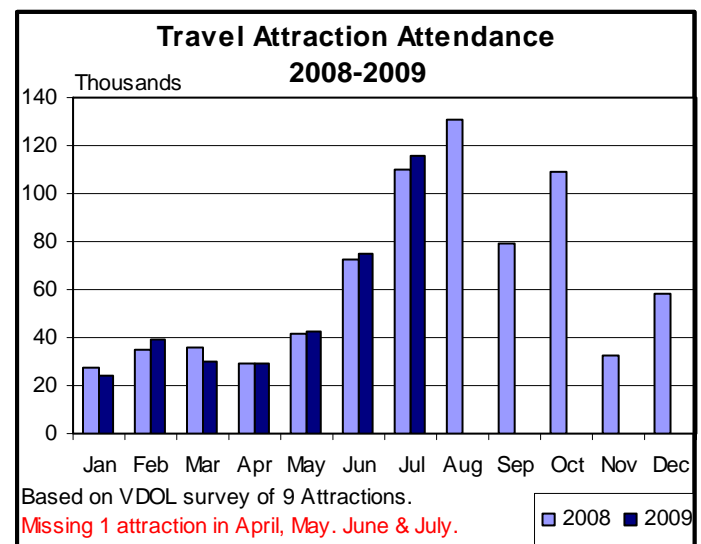
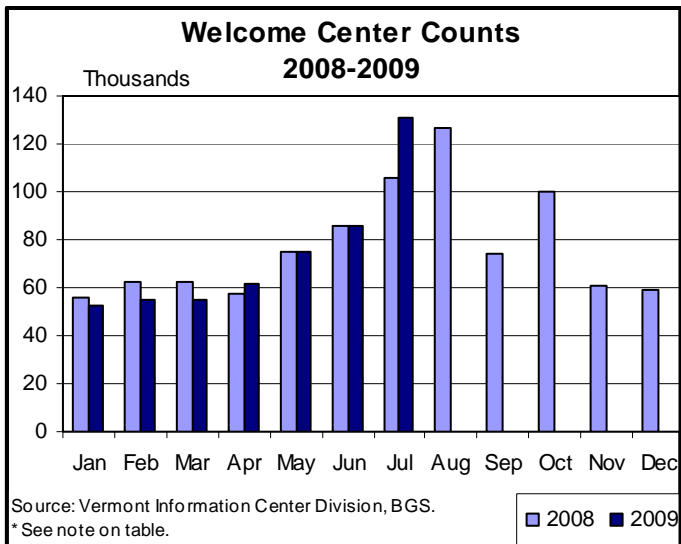
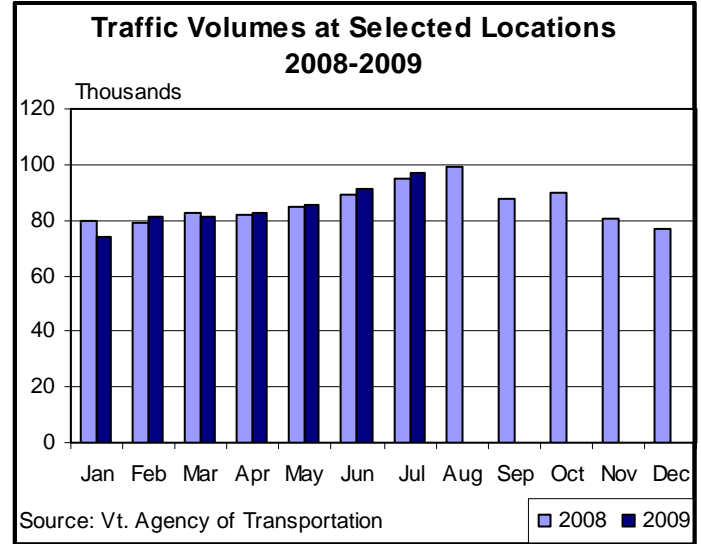
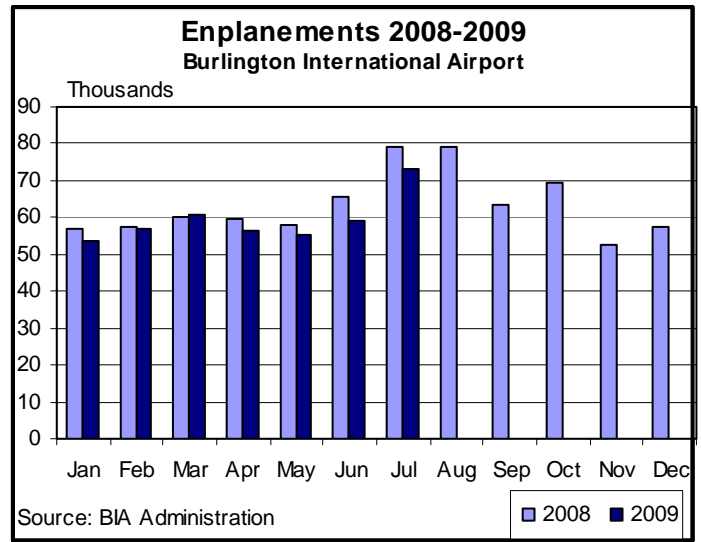
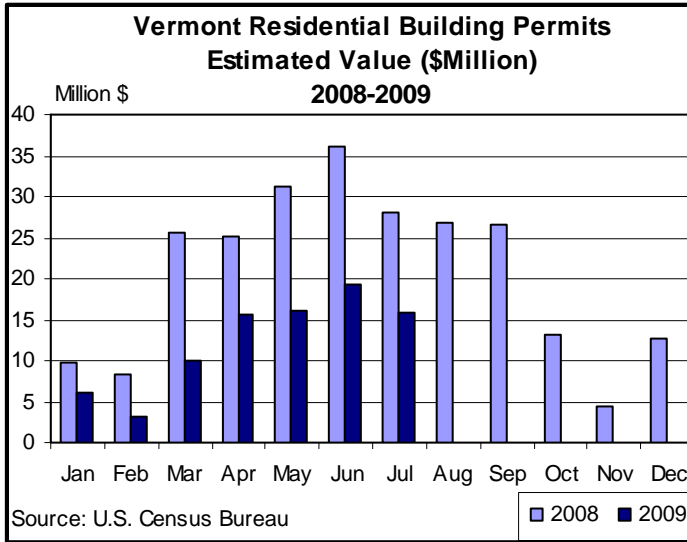
<u>SEASONAL INDICATORS</u>	CURRENT MONTH	SEASON TO DATE	YEAR AGO	SEASON T.D. YEAR AGO	SEASON T.D. % CHANGE
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Attendance Surveys

State Parks (Day Use)	114,301	187,780	122,111	197,552	-4.9%
State Campgrounds (Campers)	119,373	195,004	120,936	198,076	-1.6%
Travel Attr. & Museums (Summer) *	87,339	129,234	75,451	133,780	-3.4%
Travel Attr. & Museums (Yr Rd) *	115,734	357,577	110,207	352,829	1.3%

* Based on VDOL survey of 9 Attractions ** Missing 1 attraction in April, May, June & July.

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P.O. Box 488 * Montpelier, VT 05601-0488
 Official Business * Penalty for Private Use \$300

JULY 2009

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<u>ROOMS & MEALS BUSINESS RECEIPTS **</u>	CY 2nd Qtr (Apr-Jun) * 2009	CY 1st Qtr (Jan-Mar) * 2008	CY 2nd Qtr (Apr-Jun) 2008	% Change Last Quarter	% Change Last Year
Taxable Room Rentals (\$Thousand)	53,557	93,511	60,224	-42.7%	-11.1%
Taxable Meals Sales (\$Thousand)	182,164	192,320	186,451	-5.3%	-2.3%
Taxable Beverage Sales (\$Thousand)	28,772	37,329	29,534	-22.9%	-2.6%

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR ECONOMIC AND TRAVEL INDICATORS

Vermont Economic and Travel Indicators is published by the Labor Market Information Section of the VT Department of Labor. Vermont Economic and Travel Indicators can be found on our Labor Market Information website: www.vtLmi.info

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Data sources for this publication are: U.S. Dept. of Commerce; Burlington Airport Administration; Vt. Departments of Labor, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Tourism & Marketing, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; University of Vermont.

NOTE: Survey data for comparison only; Not intended as statewide estimates.

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