

VERMONT ECONOMIC AND TRAVEL INDICATORS

MAY 2014

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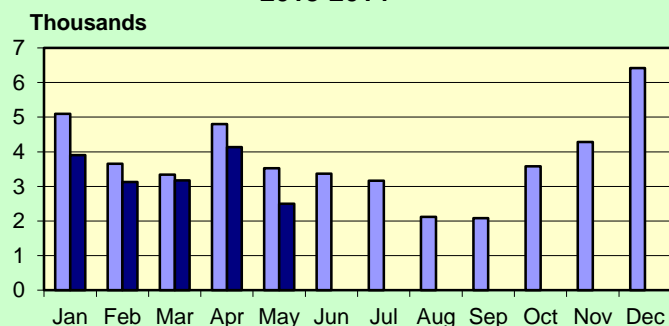
Labor Market & Business Activity	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Employment (NonFarm,S.A.,Thousand) *	307.9	307.2	305.9	0.2%	0.7%
Avg. Weekly Hours (Manufacturing) *	38.4	39.3	38.3	-2.3%	0.3%
Unemployment Rate (S. A. %)	3.3	3.3	4.3	0.0%	-23.3%
U.I. Initial Claims	2,500	4,138	3,528	-39.6%	-29.1%
U.I. Exhaustees	329	403	403	-18.4%	-18.4%
Passenger Car Registrations	37,369	35,766	38,063	4.5%	-1.8%
Total Current Car Registrations	421,556	419,868	418,050	0.4%	0.8%
Total Current Pick-Up Truck Reg.	105,789	105,413	107,102	0.4%	-1.2%
Bank Deposits - Survey (\$Million)	6,656	6,614	6,481	0.6%	2.7%
New Business Incorporations **	NA	NA	42	NA	NA
Airport Enplanements (B.I.A.)	50,555	48,583	48,058	4.1%	5.2%

* Current Month numbers are preliminary, Last Month & Year Ago are revised. ** Includes "closed" corporations. ** Not Available

State Tax Revenues (\$Million)	Current	Fiscal Year	FYTD	% Change	
	Month	To Date	Last Year	Last Year	Last FYTD
General Fund	70.3	1,202.9	1176.2	-3.0%	2.3%
Personal Income	33.3	607.5	600.9	-12.1%	1.1%
Sales & Use	16.8	211.0	212.0	1.2%	-0.5%
Corporate Income	-2.6	73.4	81.9	NA	-10.4%
Rooms & Meals	9.0	132.4	125.6	3.9%	5.4%
Property Transfer	0.7	9.0	8.2	-18.2%	9.1%
Other *	4.1	79.4	78.7	-29.2%	0.9%
Transportation Fund	22.0	225.0	202.6	2.0%	11.1%
Gasoline	4.8	71.1	53.4	9.3%	33.1%
Purchase and Use	6.0	54.2	49.0	12.2%	10.6%
Motor Vehicle Fees	8.0	70.4	69.7	-10.4%	1.0%
Other	1.8	17.2	17.1	17.4%	0.7%
Education Fund, non-property tax component	13.6	159.2	149.5	7.8%	6.5%

* Includes: Insurance, Inheritance & Estate, Bank Franchise, Telephone, Liquor, Beverage, Fees and Other Taxes.

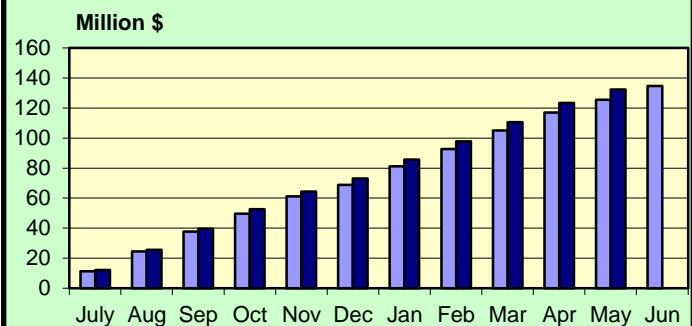
UI Initial Claims 2013-2014



Source: Vt. Department of Labor

■ 2013 ■ 2014

Rooms & Meals Tax Revenues to Date FY2013-FY2014



Source: Vt. Dept. of Finance & Management

■ FY2013 ■ FY2014

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Construction

Residential Building Permits	Current	Year	Year	Year To Date	
	Month	To Date	Ago	Last Year	% Change
Housing Units	114	473	190	529	-10.6%
Estimated Value (\$thousand)	23,295	88,544	30,445	88,827	-0.3%

Employment	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Construction Emp. (S.A.,thousand)	14.3	13.8	14.0	3.6%	2.1%

Travel & Tourism	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Leisure & Hospitality Emp. (S.A.,thousand)	34.9	34.9	34.0	0.0%	2.6%
Selected Traffic Volume *	65,224	62,654	64,827	4.1%	0.6%

>Welcome Center Counts, Total	72,125	55,025	68,717	31.1%	5.0%
Guilford	50,090	37,651	48,128	33.0%	4.1%
Fair Haven	12,626	10,021	11,736	26.0%	7.6%
Georgia (Southbound)	9,409	7,353	8,853	28.0%	6.3%

* Missing one site, April and May numbers hav been adjusted.

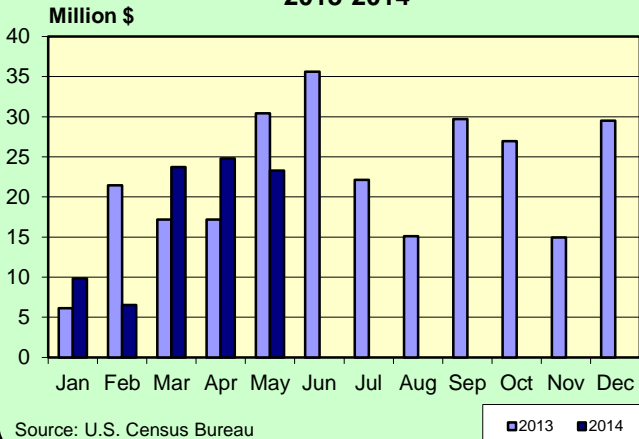
Seasonal Indicators	Current	Season	Year	Season To Date	
	Month	To Date	Ago	Year Ago	% Change
Attendance Surveys					
State Parks (Day Use)	18,495	18,495	22,333	22,333	-17.2%
State Campgrounds (Campers)	27,334	27,334	10,886	10,886	151.1%
Travel Attr. & Museums (Summer) *	21,762	21,762	20,033	20,033	8.6%
Travel Attr. & Museums (Year Round) **	45,235	157,851	39,460	159,967	-1.3%

* Based on VDOL survey of 8 Attractions operating during months of May - Oct. ** Based on VDOL survey of 7 attractions.

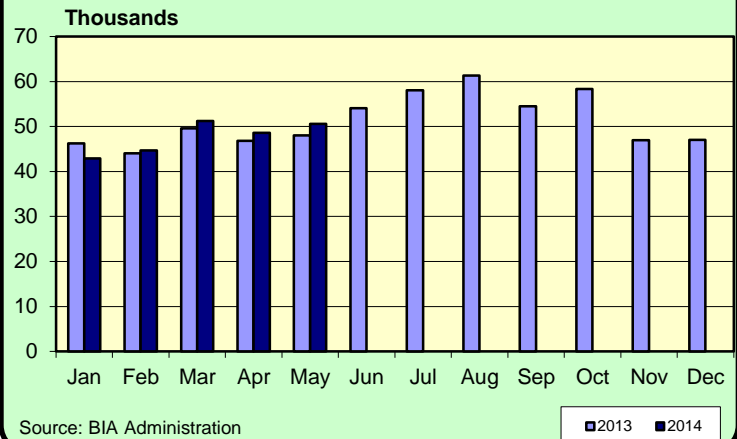
Travel Attraction data is collected as part of a managed sample; above information may not be directly comparable to previous releases..

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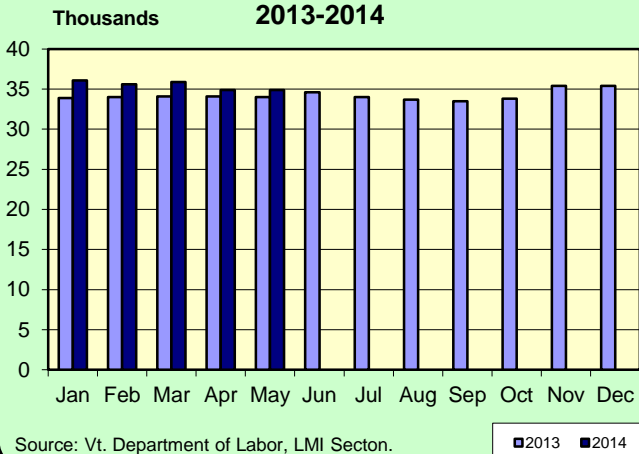
Vermont Residential Building Permits Estimated Value (\$Million) 2013-2014



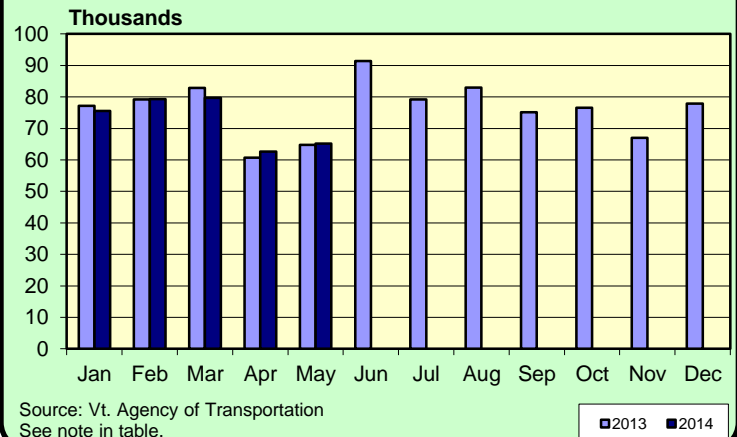
Enplanements 2013-2014 Burlington International Airport



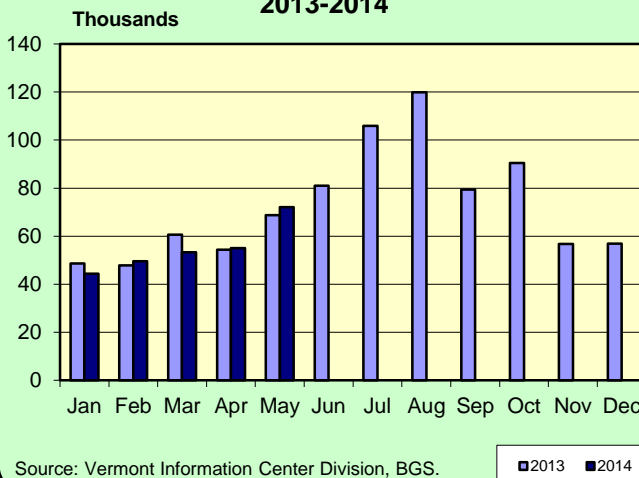
Leisure & Hospitality Employment Seasonally Adjusted Estimates 2013-2014



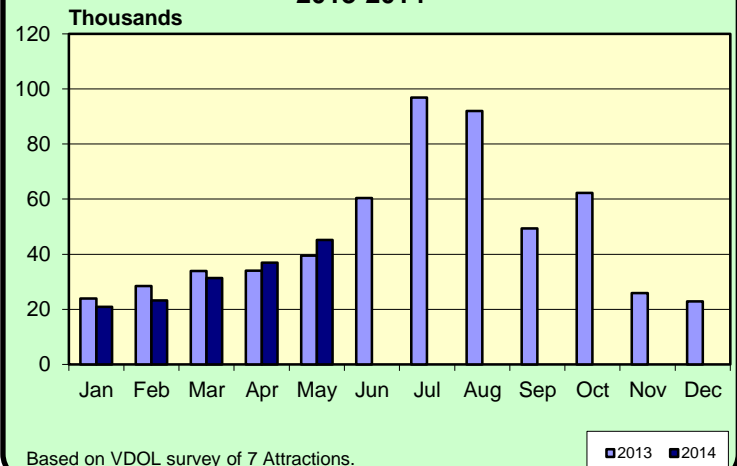
Traffic Volumes at Selected Locations 2013-2014



Welcome Center Counts 2013-2014



Travel Attraction Attendance (Yr Rd) 2013-2014



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Rooms & Meals Business Receipts **	CY 4TH Qtr	CY 3rd Qtr	CY 4TH Qtr	% Change	
	(Oct-Dec) 2013	(Jul-Sep) 2013	(Oct-Dec) 2012	Last Quarter	Last Year
Meals (\$Thousand)	219,284	256,825	209,873	-14.6%	4.5%
Room (\$Thousand)	100,603	136,245	92,621	-26.2%	8.6%
Alcohol (\$Thousand)	41,278	46,899	38,499	-12.0%	7.2%

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR
ECONOMIC AND TRAVEL INDICATORS

Vermont Economic and Travel Indicators is published by the Economic & Labor Market Information Section of the VT Department of Labor. This publication can be found on our website: www.vtLmi.info

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Data sources for this publication are: U.S.Census Bureau; Burlington Airport Administration; Vt. Departments of Labor, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Vermont Information Center Division, Buildings & General Services, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; selected banks and travel attractions.

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